

INDIVIDUAL FINANCIAL STATEMENT
IMPORTANT: Date and sign statement

Date of Financial Statement _____

Name _____

Address _____

For the purpose of obtaining credit for Lender and nay future credit granted by Lender, or to support the extension of credit already given., I make the following statement to Lender of my financial condition on _____. This statement is Lender's property.

For Wisconsin residents only: I am ___married ___unmarried ___legally separated

Name of spouse _____ Address _____

INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED BELOW:

If married applicants are applying for joint credit, include all assets and all liabilities of both spouses. Both spouses must sign this statement, if a married applicant is applying for separate credit or for joint credit with someone other than his or her spouse, include all marital property and all individual property of the applicants spouse but do not include individual property of the other spouse. Only the applicant must sign this statement.

COMPLETE ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY

ASSETS	LIABILITIES OF APPLICANT AND SPOUSE
Cash of Hand and in Financial Institutions (Schedule A)	Notes Payable – Lenders/Secured (Schedule E)
Gov't and Listed Securities (Schedule B)	Notes Payable – Lenders/Unsecured (Schedule E)
Unlisted Securities (Schedule B)	Notes Payable Others (Schedule E)
Notes and Loans Receivable (Schedule F)	Life Insurance Loans (Schedule C)
Homestead and Real Estate Owned (Schedule D)	Due to Brokers
Automobiles	Accounts Payable
Other Personal Property	Unpaid Income Taxes
Cash Value Life Insurance (Schedule C)	Real Estate Mortgages Payable (Schedule D)
Securities Held by Brokers in Margin Accts.	Real Estate Taxes
Equity in Partnership	Credit Cards
Equity in Proprietorship	Other Debts (Itemize Below)
Vested Pension Benefits or Profit Sharing	
Other Assets: (Itemize Below)	
	Total Liabilities
	Assets less Liabilities = Net Worth
TOTAL ASSETS	TOTAL LIABILITIES and NET WORTH

SOURCES OF INCOME FOR YEAR ENDED	CONTINGENT LIABILITIES OF APPLICANT AND SPOUSE
Salaries & Bonuses*	As Endorser, Co-Maker, or Guarantor
	On Lease or Contracts
Commissions	Legal Claims
Dividends & Interest	Other (describe)
Real Estate	
Other**	

*For Married Wisconsin residents, name each spouse and include the income of each spouse.
 **Income from Alimony, Child Support or Separate Maintenance income need not be revealed if you do not wish the Lender to consider this income in determining your creditworthiness.

PERSONAL INFORMATION
Home Telephone:
Social Security No.:
Employer(s) of Applicant(s):
Are any assets pledged or restricted other than indicated on following schedules? If so, describe.
Are you a defendant in any legal actions or suits? If so, describe.
Are you a partner or officer in any other ventures? If so, describe.
Do you have a will? ___Yes ___No If so, name of Personal Representative.
Have you ever been declared Bankrupt? Is so, describe.
Date of Birth:
Driver's License No. and State:

Schedule A – Cash, Checking Accounts, Savings Accounts & Certificates of Deposit

Type	Name of Financial Institution	Amount	In Name Of:	Pledged?
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>

Schedule B – U.S. Government, Listed & Unlisted Securities (List of separate sheet if necessary)

No. of Shares or Face Value (Of Bonds)	Description*	Owner	Market Value	Pledged?
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>
				<input type="checkbox"/> <input type="checkbox"/>

*Indicates if Securities are Restricted By Contract or SEC Regulations.

Schedule C – Life Insurance Carried, Include Group

Face Amount	Name of Company	Owner	Beneficiary	CASH SURRENDER	
				Value	Loans

Schedule D – Real Estate Owned

Address & Type of Property	Date Acquired	Owner	Cost	Mkt. Value	MORTGAGE			Insurance
					Amount	Monthly \$	Maturity	

Schedule E – Names of Banks or Other Lenders Where Credit Has Been Obtained

Name & Address of Lender	Borrower	Date Made	Monthly Payment	Due	High Credit	Current Balance	Sec. or Unsec.

Schedule F – Notes and Loans Receivable

Unpaid Amount	Name of Maker	Date Made	Security Pledged

NOTICE: We may report information about your account to credit bureaus. Late payments, missed payments or other defaults on your account may be reflected in your credit report.

I certify that this financial statement is true and complete. I authorize Lender or its agents to verify the information obtained in this statement and to obtain additional information concerning my financial condition, including, without limitation, consumer credit reports, although Lender may rely on this financial statement without any further verification. I authorize Lender to furnish such information and any other credit experiences with me to others and to answer any questions about my credit experience and other financial relationships with Lender. I agree to notify Lender, in writing, of any change that materially affects the accuracy of this statement. **Lender may share information bearing on my credit worthiness, credit standing, credit capacity, character, general reputation, personal characteristics or mode of living with its affiliates unless I direct Lender at the address above that such information if unrelated to my transactions or experiences with Lender may not be shared by Lender with its affiliates.**

It may be a federal crime punishable by a fine of not more than \$5,000 or imprisonment for not more than two years or both to knowingly make false statements concerning any of the above information, under provisions of Title 18, United States Code, Section 1014.

(Date Signed)

X _____
Applicant Signature

X _____
Co-Applicant Spouse Signature (joint credit only)
For married Wisconsin resident. I understand Lender may be required by law to give notice of any credit transaction to my spouse. The credit applied for, if granted, will be incurred in the interest of my marriage or family.

X _____
Applicant Signature